



Investment Form

Development Company for Israel (International) Ltd.
Development Company for Israel (Europe) GmbH

israelbondsintl.com

Thank you for your investment.

Please fill out this form to submit a purchase for Israel bonds.

Development Company for Israel (International) Ltd., for sales outside the European Union or Development Company for Israel (Europe) GmbH for sales in the European Union, (each referred to as DCI) will pass this information to the State of Israel through its Fiscal Agent, Computershare Trust Company of Canada.

Please fill out a separate form for each holder of an Israel bond.

In order to purchase a bond of a specific issue date, your investment form must be (1) properly completed and accepted by or on behalf of Israel, and (2) your funds received by Computershare, by the last day of the sales period.

To ensure you receive the interest rate you are applying for we suggest that you send your forms by registered mail or deliver them in person well in advance of the end date of the period of interest.

Acceptable forms of payment are cheque or wire transfer.

DCI will not disclose personal information about its clients or former clients to any person, except as agreed in the Terms of Business or as otherwise permitted by law.

Before you can purchase an Israel bond by completing this investment form you have to be an approved client of DCI. If you are not sure if you have already been approved, please consult your local representative.

Israel bonds can be denominated in Euros, British Pounds Sterling or United States Dollars. If the currency you remit is different from the currency of the bond, Computershare will convert your payment at an exchange rate determined by Computershare. The currency you remit, after conversion, must be more than or equal to the principal amount of the bond you are purchasing. Any excess will be refunded to you in the currency of the bond. All principal and interest payments will be made in the currency of the bond.

The Israel bonds available and their interest rates quoted in the applicable Final Terms on our website www.israelbondsintl.com are valid only for the specified issue date. We also encourage you to view our other details relating to the bonds which can be found on the Information Memorandum.

QUESTIONS?

For clients outside the European Union

United Kingdom

Development Company for Israel (International) Ltd.

Ort House, 126 Albert Street, London NW1 7NE

T +44 (0)20 3936 2712

infoEN@israelbondsintl.com

infoES@israelbondsintl.com

For clients in the European Union

Germany

Development Company for Israel (Europe) GmbH

Hebelstraße 6, 60318 Frankfurt am Main, Deutschland

T +49 69 490470 F +49 69 491069

infoDE@israelbondsintl.com

France

Development Company for Israel (Europe) GmbH

7 Place Vendôme, 75001 Paris

T +33 1 42 85 85 50 (Paris) T +33 4 78 17 71 93 (Lyon)

F +33 1 42 80 48 39

infoFR@israelbondsintl.com

Development Company for Israel (International) Ltd. is authorised and regulated by the Financial Conduct Authority (FRN: 135266) and is a company registered in England (No. 1415853) with its registered office at Ort House, 126 Albert Street, London NW1 7NE.

Development Company for Israel (Europe) GmbH is authorised and regulated by Bundesanstalt für Finanzdienstleistungsaufsicht, and is a company registered in Germany (No. 114970) with its registered office at Hebelstraße 6, 60318 Frankfurt a.M., Germany.



Investment Form

Development Company for Israel (International) Ltd.
Development Company for Israel (Europe) GmbH

israelbondsintl.com

For internal use

Account No:

1. Purchaser Information Please print clearly

Individual Entity / Organisation

Name/Entity Name

Contact Phone 1 Bus. Mobile Home Contact Phone 2 Bus. Mobile Home Contact e-mail address

Address — House/flat No., Street

City County/Province/State Post code Country

Purchase Information

Purchase funds origin
 Business or employment income Proceeds from sale of property Estate proceeds Other:

Purpose of purchase How do you classify this purchase?
 Investment Gift / Donation

2. Bond Information For current rates, terms and conditions, visit israelbondsintl.com/rates

Bond subject to public offer under the Information Memorandum.

Instrument	Years to Maturity					Total	
	Select one maturity length for each desired product.						
	1	2	3	5	10	15	
STERLING SAVINGS BONDS 12 th Sterling Series £5,000 min. with £500 increments available. Max. £1,000,000 /purchaser/rate period.	<input type="checkbox"/>						£
STERLING JUBILEE BONDS 12 th Sterling Series £1,000 min.		<input type="checkbox"/>					£
STERLING SAVINGS BONDS 12 th Sterling Series £1,000 min.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			£
STERLING MAZEL TOV SAVINGS BONDS 12 th Sterling Series £100 min. with £10 increments available. Max. £2,500 per month/holder.				<input type="checkbox"/>			£
Total purchase amount:							£
EURO SAVINGS BONDS 16 th Euro Series €5,000 min. with €500 increments available. Max. €1,000,000 /purchaser/rate period.	<input type="checkbox"/>						€
EURO SAVINGS BONDS 16 th Euro Series €5,000 min.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			€
EURO MAZEL TOV SAVINGS BONDS 12 th Euro Series €100 min. with €10 increments available. Max. €2,500 per month/holder.				<input type="checkbox"/>			€
Total purchase amount:							€
U.S. DOLLAR JUBILEE FIXED RATE BONDS 10 th Int'l Dollar Series \$25,000 min. with \$5,000 increments available.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		\$
U.S. DOLLAR MACCABEE FIXED RATE BONDS 10 th Int'l Dollar Series \$5,000 min. with \$500 increments available.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		\$
U.S. DOLLAR SABRA SAVINGS BONDS 10 th Int'l Dollar Series \$5,000 min. with \$500 increments available. Max. \$1,000,000 /purchaser/rate period	<input type="checkbox"/>						\$
U.S. DOLLAR SABRA SAVINGS BONDS 10 th Int'l Dollar Series \$1,000 min. with \$100 increments available.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			\$
U.S. DOLLAR MAZEL TOV SAVINGS BONDS 10 th Int'l Dollar Series \$100 min. with \$10 increments available. Maximum \$2,500 per month/holder.				<input type="checkbox"/>			\$
Total purchase amount:							\$

Please send one cheque or wire transfer for the total amount **per currency**.

3. Registered Owner Information

- Who will be the owner of the bond?
- Same as Purchaser: skip to section 4
 Individual(s) (not the purchaser): Complete section 3a
 Entity (not the purchaser): Complete section 3b

3a. Individual holder or holders of a jointly held bond

Please attach additional page if the jointly held bond has more than two holders.

Holder 1

Date of birth (dd/mm/yyyy)

Gender

M F Other

Name

Phone 1 Bus. Mobile Home

Phone 2 Bus. Mobile Home

E-mail address

Permanent address — house/flat No., street

City County/Province/State Post code Country

Mailing address if different from permanent address — house/flat No., street

City County/Province/State Post code Country

Does the above person perform, or is closely associated with a person who performs a political function ("Politically exposed persons")?

"Politically exposed persons" means natural persons who are or have been entrusted with prominent public functions and includes the following: (i) heads of state, heads of government, ministers and deputy or assistant ministers; (ii) members of parliaments or similar legislative bodies; (iia) members of the governing bodies of political parties; (iii) members of supreme courts, of constitutional courts or of other high-level judicial bodies whose decisions are not subject to further appeal, except in exceptional circumstances; (iv) members of courts of auditors or of the boards of central banks; (v) ambassadors, chargés d'affaires and high-ranking officers in the armed forces; (vi) members of the administrative, management or supervisory bodies of state owned enterprises; (vii) directors, deputy directors and members of the board or equivalent function of an international organization. The categories set out in points (i) to (vii) do not cover middle ranking or more junior officials but cover family members which include: (i) the spouse; (ii) any person considered as equivalent to the spouse; (iii) the children and their spouses or persons considered as equivalent to the spouse; and (iv) the parents.

Yes No If Yes, please provide details:

Holder 2

Date of birth (dd/mm/yyyy)

Gender

M F Other

Name

Phone 1 Bus. Mobile Home

Phone 2 Bus. Mobile Home

E-mail address

Permanent address — house/flat No., street

City County/Province/State Post code Country

Does the above person perform, or is closely associated with a person who performs a political function ("Politically exposed persons")?

"Politically exposed persons" means natural persons who are or have been entrusted with prominent public functions and includes the following: (i) heads of state, heads of government, ministers and deputy or assistant ministers; (ii) members of parliaments or similar legislative bodies; (iia) members of the governing bodies of political parties; (iii) members of supreme courts, of constitutional courts or of other high-level judicial bodies whose decisions are not subject to further appeal, except in exceptional circumstances; (iv) members of courts of auditors or of the boards of central banks; (v) ambassadors, chargés d'affaires and high-ranking officers in the armed forces; (vi) members of the administrative, management or supervisory bodies of state owned enterprises; (vii) directors, deputy directors and members of the board or equivalent function of an international organization. The categories set out in points (i) to (vii) do not cover middle ranking or more junior officials but cover family members which include: (i) the spouse; (ii) any person considered as equivalent to the spouse; (iii) the children and their spouses or persons considered as equivalent to the spouse; and (iv) the parents.

Yes No If Yes, please provide details:

3b. Entity holder		Entity type <input type="radio"/> Company <input type="radio"/> Partnership <input type="radio"/> Trust <input type="radio"/> Other <input type="text"/>	
Entity name			
Entity phone		Entity fax	Entity e-mail address
Entity registered address			
City		County/Province/State	Post code
Country			
Mailing address (if different from registered address)			
City		County/Province/State	Post code
Country			
Is this entity a charity/non-profit organisation? <input type="radio"/> Yes <input type="radio"/> No If yes, you do not have to complete the remainder of Section 3b.			
Entity registration number	Jurisdiction of incorporation/establishment/formation		Date of formation / /
Principals of entity holder We are required to identify at least one partner, trustee, director, or beneficial owner of 25% or more of the entity holder.			
Relationship to Entity Holder (Select all that apply) <input type="checkbox"/> Director <input type="checkbox"/> Partner <input type="checkbox"/> Trustee <input type="checkbox"/> Controlling beneficiary			
Name		Date of birth (dd/mm/yyyy)	Gender <input type="radio"/> M <input type="radio"/> F <input type="radio"/> Other
Permanent address — house/flat No., street			
City		County/Province/State	Post code
Country			
Entity Holder Business Information			
Business activity <input type="radio"/> Professional services <input type="radio"/> Merchandising <input type="radio"/> Manufacturing <input type="radio"/> Other <input type="text"/>			
Business type			
<input type="radio"/> Agriculture & forestry/wildlife	<input type="radio"/> Business & information	<input type="radio"/> Construction/utilities/contracting	<input type="radio"/> Education
<input type="radio"/> Finance & insurance	<input type="radio"/> Food & hospitality	<input type="radio"/> Gambling industry	<input type="radio"/> Gaming <input type="text"/>
<input type="radio"/> Legal	<input type="radio"/> Motor vehicles	<input type="radio"/> Natural resources/environmental	<input type="radio"/> Personal services
<input type="radio"/> Public procurement	<input type="radio"/> Real estate & housing	<input type="radio"/> Arms trade & defense	<input type="radio"/> Transportation
<input type="radio"/> Extractive industries	<input type="radio"/> Health services	<input type="radio"/> Pharmaceutical industry	<input type="radio"/> Payment services
Does the Entity (or its Controlling Beneficiaries) perform, or is the Entity (or its Controlling Beneficiaries) closely associated with a person who performs a political function ("Politically exposed persons")? "Politically exposed persons" means natural persons who are or have been entrusted with prominent public functions and includes the following: (i) heads of state, heads of government, ministers and deputy or assistant ministers; (ii) members of parliaments or similar legislative bodies; (iii) members of the governing bodies of political parties; (iv) members of supreme courts, of constitutional courts or of other high-level judicial bodies whose decisions are not subject to further appeal, except in exceptional circumstances; (v) members of courts of auditors or of the boards of central banks; (vi) ambassadors, chargés d'affaires and high-ranking officers in the armed forces; (vii) members of the administrative, management or supervisory bodies of state owned enterprises; (viii) directors, deputy directors and members of the board or equivalent function of an international organization. The categories set out in points (i) to (vii) do not cover middle ranking or more junior officials but cover family members which include: (i) the spouse; (ii) any person considered as equivalent to the spouse; (iii) the children and their spouses or persons considered as equivalent to the spouse; and (iv) the parents.			
<input type="radio"/> Yes <input type="radio"/> No If Yes, please provide details: <input type="text"/>			

4. Payment of Principal and Interest

Send principal and interest payment to registered owner: By cheque By wire transfer (provide details below)

Bank name	Name as it appears on the bank account		Account number
Bank address			
City	County/State	Post code/ZIP	Country
For Non US Banks:	IBAN	SWIFT	Sort code (UK only)
For US Banks:	ABA		

5. Privacy Consent

By submitting personal information to Israel Bonds/Development Company for Israel (International) Ltd. or Development Company for Israel (Europe) GmbH, you agree to the collection, use, retention and disclosure of such personal information for the purposes described in our Privacy Policy available at israelbondsintl.com/privacy

6. Declaration

I confirm that:

- The information given in this form is true and complete;
- I understand that this purchase instruction is irrevocable;
- I am aware that I can take independent financial advice prior to making this purchase, and that DCI has not provided me with any such advice;
- I understand that the Israel bond may only be transferred in limited circumstances or otherwise with the consent of the State of Israel; and
- I have read a copy of the Information Memorandum and Final Terms and understand the risks involved with the purchase of an Israel bond.

SIGNATURE – PURCHASER

DATE